

(FORM 1)

[NAME OF COMPANY]

STATEMENT GIVEN IN PURSUANCE OF SECTION 173(1)
OF THE COMPANIES ACT, 1992 Chapter 308

- (a) THE NAME OF THE COMPANY IS [state name].
- (b) THE COMPANY WAS INCORPORATED IN [state jurisdiction].
- (c) THE COMPANY WAS INCORPORATED ON [state date].
- (d) THE COMPANY WAS INCORPORATED AND ORGANIZED UNDER
THE LAWS OF
ON 19 , BY
[state manner of incorporation].
- (e) THE CORPORATE INSTRUMENTS OR CONSTITUTIONAL
DOCUMENTS OF THE COMPANY ARE ITS [state whether Charter
Byelaws, Memorandum of Association, Articles of Association or whatever
as the case may be].
- (f) THE DURATION ACCORDING TO ITS CORPORATE INSTRUMENTS
OF THE COMPANY IS [state Perpetual or other period an the case may be].
- (g) THE LIABILITY OF THE SHAREHOLDERS IS LIMITED TO THE
EXTENT OF [state: the payment of share capital or however else liability
may be limited as the case may be].
- (h) THE PROPOSED UNDERTAKING OF THE COMPANY IN THE
BAHAMAS IS [state what the Company proposes to do].
- (i) THE COMPANY INTENDS TO COMMENCE ITS UNDERTAKING IN
THE BAHAMAS [state date, period after registration, period after being
licensed, etc. as the case may be].
- (j) THE AUTHORISED OR STATED CAPITAL OF THE COMPANY IS [state
authorised or nominal capital amount] DIVIDED INTO [state
number] SHARES [state par value, if any]. THE NUMBER OF SHARES
THAT HAVE BEEN SUBSCRIBED FOR ARE [state number]. THE

NUMBER OF SHARES THAT ARE FULLY PAID UP ARE [state number].

- (k) THE PRINCIPAL ADDRESS OF THE COMPANY OUTSIDE THE BAHAMAS is [state address].
- (l) THE PRINCIPAL ADDRESS OF THE COMPANY IN THE BAHAMAS IS [state address].
- (m) DETAILS OF THE DIRECTORS OF THE COMPANY ARE THE FOLLOWING:-

<u>NAME</u>	<u>ADDRESS</u>	<u>OCCUPATION</u>
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[Country]

[City]

DECLARATION MADE PURSUANT TO SECTION 173(2)(a)
OF THE COMPANIES ACT 1992, Chapter 308

I, the undersigned Director of [name of Company] hereby declare for and on behalf of the said company that the particulars relating to it and which are set out in the attached Statement are correct and true.

IN WITNESS WHEREOF I have hereunto set my
hand this , 20 .

[Name of declarant]

DIRECTOR, [Name of Company]

Before me,

NOTARY PUBLIC

COMMONWEALTH OF THE BAHAMAS

New Providence.

DECLARATION MADE PURSUANT TO SECTION
173(2)(c) OF THE COMPANIES ACT 1992 Chapter 308

I, the undersigned, a Counsel and Attorney-at-Law of 83
Shirley Street, Nassau, Bahamas and a partner of Higgs & Johnson
Counsel and Attorneys-at-Law hereby declare that [Name of Company]
has complied with the requirements of section 173 (2)(c) of the Companies
Act 1992 in order to register as a foreign Company and have issued
to it a Certificate of Registration.

Heather L. Thompson

Before me, at Nassau this [date]

NOTARY PUBLIC